



Delaware Public Service
Commission

E Filing Form

861 Silver Lake Blvd., Cannon Building,
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Docket Type

Docket #: 15-1597

Utility Type: Water **County :** Sussex

Type of Docket: 215 Filing

Docket Sub Type: § 215(a)(2) Issuance of securities \$1,000,001 - \$10,000,000

Utility Company: Tidewater Utilities, Inc.

Date Filed: 11/30/2015

Docket Information

Docket Caption: In the Matter of the Application of Tidewater Utilities, Inc. for Approval Pursuant to 26 Del. C. § 215 to enter into a Long-Term Debt Obligation – PSC Docket No. 15-1542

Associated Docket: 15-1542

Appeal Number:

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Docket Description

In the Matter of the Application of Tidewater Utilities, Inc. for Approval Pursuant to 26 Del. C. § 215 to enter into a Long-Term Debt Obligation – PSC Docket No. 15-1542

Attached Documents

Attachments	Security Level	Document Type	Comments
Exhibit F - 2015 SRF Application Financial Exhibits 1 2 & 3 - 12me September30 2015_ver_1.pdf	Public	Exhibit	Exhibit F
Exhibit E - 2015 SRF Application Letter (RLF)_ver_1.pdf	Public	Exhibit	Exhibit E
Exhibit D - Board of Directors Consent - 2015 SRF Loan (Camelot)_ver_1.pdf	Public	Exhibit	Exhibit D
Exhibit C - Form of Opinion (RLF)_ver_1.pdf	Public	Exhibit	Exhibit C
Exhibit B - Q3 2015 Form 10-Q_ver_1.pdf	Public	Exhibit	Exhibit B (10-Q)
Exhibit B - 2014 Form 10-K_ver_1.pdf	Public	Exhibit	Exhibit B (10-K)
Exhibit A - Camelot SRF Loan Binding Commitment Offer - Counter Signed_ver_1.pdf	Public	Exhibit	Exhibit A
Tidewater Application for Issuance of Debt (Exhibits Separate) - November 30, 2015 Delafile Submission_ver_1.pdf	Public	Application	Application